

My Chau Printing & Packaging Holding Co.
18 Luy Ban Bich St., Tan Thoi Hoa Ward, Tan Phu Dist., HCMC.

BALANCE SHEET

As at Sep. 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		143.259.116.457	142.909.067.773
I. Cash and cash equivalents	110		3.301.524.452	47.747.834.723
1. Cash	111	(1)	3.301.524.452	47.747.834.723
2. Cash equivalents	112		-	-
II. Short-term financial investments	120		-	-
1. Short-term investments	121		-	-
2. Provision for devaluation of short-term security investments	129		-	-
III. Receivables	130		20.758.499.350	20.710.495.462
1. Trade accounts receivables	131		20.608.313.518	21.070.829.217
2. Advances to suppliers	132		617.833.789	-
3. Short-term internal receivables	133		-	-
4. Receivable in accordance with contracts in progress	134		-	-
5. Other receivables	135	(2)	326.628.000	433.942.202
6. Provision for short-term bad receivables	139		(794.275.957)	(794.275.957)
IV. Inventories	140		117.066.199.686	72.156.253.162
1. Inventories	141	(3)	117.066.199.686	72.156.253.162
2. Provision for devaluation of inventories	149		-	-
V. Other short-term assets	150		2.132.892.969	2.294.484.426
1. Short-term prepaid expenses	151	(4)	293.286.927	1.488.857.491
2. VAT deductible	152		1.750.997.333	471.766.935
3. Tax and accounts receivable from State budget	154		15.284.709	204.150.000
4. Other short-term assets	158	(5)	73.324.000	129.710.000
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		90.509.673.044	83.949.275.273
I. Long-term receivables	210		-	-
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213		-	-
4. Other long-term receivables	218		-	-
5. Provision for long-term bad receivable (*)	219		-	-
II. Fixed assets	220		88.537.673.044	81.977.275.273
1. Tangible fixed assets	221	(6)	81.428.132.708	18.753.066.824
- Historical cost	222		167.495.264.194	98.504.493.063
- Accumulated depreciation	223		(86.067.131.486)	(79.751.426.239)
2. Finance leases fixed assets	224	V.09	-	-
- Historical cost	225		-	-

- Accumulated depreciation	226		-	-
3. Intangible fixed assets	227	V.10	-	-
- Historical cost	228		-	-
- Accumulated depreciation	229		-	-
4. Construction in progress expenses	230		7.109.540.336	63.224.208.449
III. Property investment	240		-	-
- Historical cost	241		-	-
- Accumulated depreciation (*)	242		-	-
IV. Long-term financial investments	250		1.972.000.000	1.972.000.000
1. Investment in subsidiaries	251		-	-
2. Investment in joint-venture	252		-	-
3. Other long-term investments	258		1.972.000.000	1.972.000.000
4. Provision for devaluation of long-term finance investment	259		-	-
V. Other long-term assets	260		-	-
1. Long-term prepaid expenses	261		-	-
2. Deferred income tax assets	262		-	-
3. Others	268		-	-
TOTAL ASSETS (270=100+200)	270		233.768.789.501	226.858.343.046

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		106.075.911.961	162.263.680.957
I. Short-term liabilities	310		53.775.665.741	111.340.323.692
1. Short-term borrowing and debts	311	(7)	22.656.247.105	46.117.994.974
2. Trade accounts payable	312		8.429.745.787	7.045.009.224
3. Advances from customers	313		521.193.590	227.587.965
4. Taxes and liabilities to State budget	314	(8)	2.106.398.353	1.066.832.895
5. Payable to employees	315		1.692.518.041	2.379.843.932
6. Payable expenses	316	(9)	-	157.823.932
7. Accounts payables-Affiliate	317		-	-
8. Payable in accordance with contracts in progress	318		-	-
9. Other short-term payables	319	(10)	18.369.562.865	54.345.230.770
10. Provision for short-term liabilities	320		-	-
II. Long-term liabilities	330		52.300.246.220	50.923.357.265
1. Long-term accounts payables-Trade	331		-	-
2. Long-term accounts payables-Affiliate	332		-	-
3. Other long-term payables	333		-	-
4. Long-term borrowing and debts	334	(11)	52.284.802.528	50.907.913.573
5. Deferred income tax	335		-	-
6. Provision for unemployment allowance	336		15.443.692	15.443.692
7. Provision for long-term liabilities	337		-	-
B. OWNER'S EQUITY (400= 410+430)	400		127.692.877.540	64.594.662.089
I. Capital sources and funds	410	(12)	126.361.304.440	63.802.164.670
1. Paid-in capital	411		52.953.240.000	30.000.000.000
2. Capital surplus	412		40.080.701.449	9.526.603.285

3. Other capital of owner	413		-	-
4. Treasury stock	414		(313.480.000)	-
5. Assets revaluation difference	415		-	-
6. Foreign exchange difference	416		-	-
7. Investment and development fund	417		14.325.785.804	11.717.234.426
8. Financial reserve fund	418		2.482.412.109	1.958.466.508
9. Other fund belong to owner's equity	419		167.284.750	120.948.429
10. Retained profit	420		16.665.360.328	10.478.912.022
11. Capital for construction work	421		-	-
II. Budget sources	430		1.331.573.100	792.497.419
1. Bonus and welfare fund	431		1.331.573.100	792.497.419
2. Budgets	432		-	-
3. Budget for fixed asset	433		-	-
TOTAL RESOURCES (430= 300+400)	440		233.768.789.501	226.858.343.046

My Chau Printing & Packaging Holding Co.
18 Luy Ban Bich St., Tan Thoi Hoa Ward, Tan Phu Dist., HCMC.

INCOME STATEMENT

Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1	2	3	4	5	4	5
1. Revenue of sales and services	01	(13)	56.221.701.237	37.362.816.719	141.124.012.627	116.289.948.626
2. Deductions	02		3.294.200	20.381.628	16.025.474	54.269.667
3. Net sales and services (10=01 - 02)	10		56.218.407.037	37.342.435.091	141.107.987.153	116.235.678.959
4. Cost of goods sold	11	(14)	41.152.866.206	33.811.685.263	109.234.262.570	100.473.188.757
5. Gross profit (20=10 - 11)	20		15.065.540.831	3.530.749.828	31.873.724.583	15.762.490.202
6. Financial incomes	21	(15)	13.355.643	10.663.544	315.643.291	152.202.300
7. Financial expenses	22	(16)	2.098.658.803	584.793.517	5.122.583.062	1.075.223.897
- Include: Interest expense	23		1.697.543.925	494.692.091	3.992.676.522	952.407.270
8. Selling expenses	24	(17)	1.249.621.773	794.143.335	3.125.799.344	2.208.417.700
9. General & administrative expenses	25	(18)	1.968.281.219	1.423.310.831	4.975.181.211	4.332.712.844
10. Net operating profit (30=20 + (21-22) - (24+25))	30		9.762.334.679	739.165.689	18.965.804.257	8.298.338.061
11. Other incomes	31	(19)	182.679.788	156.959.132	732.553.388	345.237.709
12. Other expenses	32	(20)	11.216.712	62.559.384	651.889.414	171.512.673
13. Other profit (40=31-32)	40		171.463.076	94.399.748	80.663.974	173.725.036
14. Profit before tax (50=30 + 40)	50		9.933.797.755	833.565.437	19.046.468.231	8.472.063.097
15. Current corporate income tax expenses	51		1.241.724.719	104.665.263	2.381.107.903	865.634.390
16. Deferred corporate income tax expenses	52		-	-	-	-
17. Profit after tax (60=50 - 51 - 52)	60		8.692.073.036	728.900.174	16.665.360.328	7.606.428.707
18. EPS (*)	70		1.641	243	3.255	2.535

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CASH FLOW STATEMENT
Quarter 3/ 2009 (Direct method)

Unit: VND

Items	Code	Accumulation	
		Current Year	Previous Year
I. CASH FLOWS FROM OPERATING ACTIVITIES:			
1. Cash received from sale or services and other revenue	01	126.278.170.003	114.413.633.739
2. Cash paid for supplier	02	(141.182.625.450)	(107.501.169.900)
3. Cash paid for employee	03	(10.571.626.766)	(8.582.132.191)
4. Cash paid for interest	04	(3.830.002.478)	(952.407.270)
5. Cash paid for corporate income tax	05	(1.550.055.554)	(674.210.034)
6. Other receivables	06	32.404.117.182	14.010.131.666
7. Other payables	07	(18.572.913.450)	(13.680.246.664)
Net cash provided by (used in) operating activities	20	(17.024.936.513)	(2.966.400.654)
II. CASH FLOWS FROM INVESTING ACTIVITIES:			
1. Cash paid for purchase of capital assets and other long-term assets	21	(7.881.107.783)	(12.350.187.415)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22	55.209.091	36.363.700
3. Cash paid for lending or purchase debt tools of other companies	23	-	-
4. Withdrawal of lending or resale debt tools of other companies	24	-	-
5. Cash paid for joining capital in other companies	25	-	(1.972.000.000)
6. Withdrawal of capital in other companies	26	-	-
7. Cash received from interest, dividend and distributed profit	27	92.864.687	51.025.020
Net cash used in investing activities	30	(7.733.034.005)	(14.234.798.695)
III. CASH FLOWS FROM FINANCING ACTIVITIES:			
1. Cash received from issuing stock, other owners' equity	31	2.709.200.000	-
2. Cash paid to owners equity, repurchase issued stock	32	(312.650.000)	-
3. Cash received from long-term and short-term borrowings	33	67.300.031.930	86.873.386.050
4. Cash paid to principal debt	34	(89.384.921.683)	(66.168.977.920)
5. Cash paid to financial lease debt	35	-	-
6. Dividend, profit paid for owners	36	-	(2.846.357.580)
Net cash (used in) provided by financing activities	40	(19.688.339.753)	17.858.050.550
Net cash during the period (20+30+40)	50	(44.446.310.271)	656.851.201
Cash and cash equivalents at beginning of year	60	47.747.834.723	1.684.712.500
Influence of foreign exchange fluctuation	61	-	-
Cash and cash equivalents at end of year (50+60+61)	70	3.301.524.452	2.341.563.701